Case Assignments for Period

Report Description:

This report will list every assigned role, how many of each active role there was at the start of the period, how many were assigned during the period, and how many were active at the end of the period.

Running the Report:

Enter the beginning date, ending date and select the court, if desired.

Case Assignments For Period Enter report criteria and press "Submit"

Start date:	8/1/2018	
End date:	8/31/2018	
Include first assignments only:*	○ Yes ● No	
NOTE:	If "Yes", then only the	ne first assignment for a given role on a case will be included.
Court (leave blank for all Courts):	Select	▼

The Report:

Case Assignments for Period County From8/1/2018 thru 8/31/2018						
Assigned Role	Start of Period	Assigned During Period	End of Period			
Administrative Assistant	808	159	740			
Case Manager	123	18	130			
Case Worker	6	1	7			
Collection Intake Probation Officer	1	0	1			
Court Appointed Special Advocate	566	12	567			
DCS Attorney	2254	168	2337			
DCS Service Consultant	18	0	17			
DCS Supervisor	3373	155	3222			
Deputy Prosecutor	28	24	15			

Where the data comes from:

If you have selected a court, the report will search all cases that were open at the beginning of the time period for that assigned/home court, otherwise it will look at all courts.

It will look at the Names currently assigned to the case, looking at the start date and end date put that information in the appropriate column for that role.

Тор		Get from another Add	
Role	Notice	Represents	
Private Atty	Yes	Juliet Ann Taylor Schnebelt	
	Role	Role Notice	Role Notice Represents

Name: Jacob A. Venderley
Role: PRA - Private Attorney
Start date: 3/6/2018 End date:
Send notice: Yes No
Notes:

Report Settings:

There is no special set up required for this report.

-- Required settings -- class=equest.app.reports.CaseAssignmentsForPeriod jobQ=batch

-- Optional Report settings --#report.notify.userid.1=xxxxxx prompt.parm.1=startDate prompt.parm.1.type=date prompt.parm.1.label=Start date prompt.parm.1.required=false prompt.parm.1.default=-1

prompt.parm.2=endDate prompt.parm.2.type=date prompt.parm.2.label=End date prompt.parm.2.required=false prompt.parm.2.default=-1

prompt.parm.3=includeFirstOnly prompt.parm.3.type=boolean

prompt.parm.3.label=Include first assignments only

prompt.parm.3.required=true prompt.parm.3.primaryValue=n

prompt.parm.4=message1
prompt.parm.4.type=message
prompt.parm.4.label=NOTE
prompt.parm.4.primaryValue=If "Yes", then only the first assignment for a given role on a case will be included.

prompt.parm.5=court prompt.parm.5.type=courts prompt.parm.5.label=Court (leave blank for all Courts) prompt.parm.5.required=false