Print Pending Notices

Report Description:

This report will cause pending notices to be sent to the designated parties via email or U.S. Mail. It will provide you with an information list about documents that were sent via email. It will provide an address cover sheet and a copy of the document to be mailed so it can be printed and stuffed into window envelopes to be sent to the post office. It will update the document detail screen to indicate the date notice was sent, how it was sent, and the address where it was sent.

Running the Report:

This report does not require any input, simply click Submit.

Print Pending Notices Enter report criteria and press "Submit"

This report does not require any additional input. Press "Submit" to submit the report for execution.

This can be set up as a scheduled job.

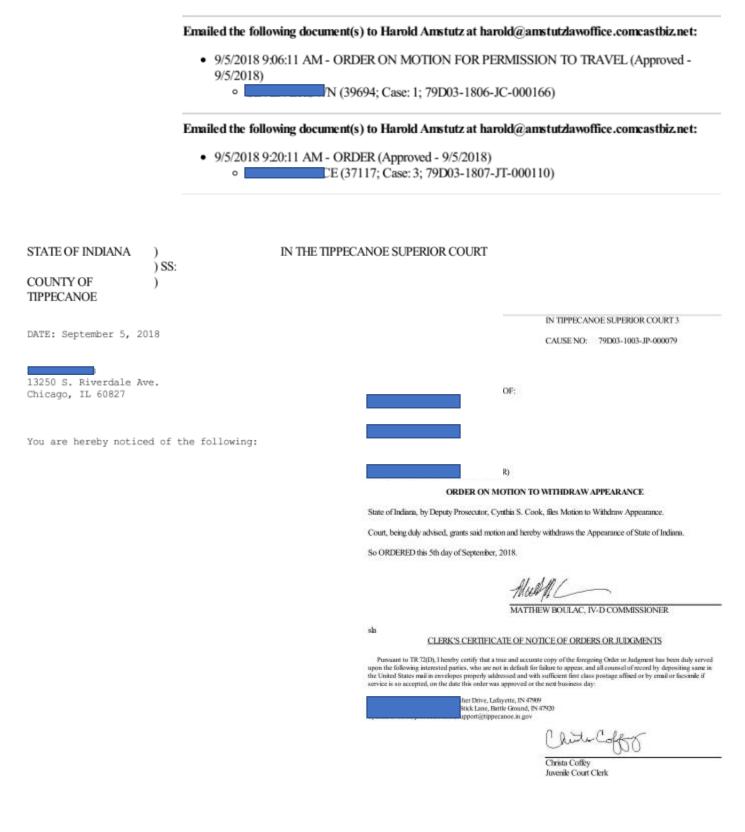
Edit Scheduled Job Print Pending Notices - IV-D

Job name: PENDINGIVD
Frequency:* (DAY - Daily •
Report name:* (IVD - Print Pending Notices - IV-D
Run date offset:* 0
Run date range:* (N - No date range 🔹 🔹
Run time: (11:59:00 AM

The Report:

The Report will produce two reports. One is a log of the email notifications sent. The other is the documents that must be served by U.S. Mail.

Log of Notice Sent by Email 9/5/2018 11:59:05 AM



The Certificate of Service, if programmed correctly, can automatically update the Notices section on a Document Detail screen. The notices section can be manually selected but it won't send via email this way.

Any document with a "pending" status is waiting to be sent out via email or U.S. Mail.

Notices		
Sh		(Service by Email - Pending)
Sh Br		news (Service by Standard service for notices - Pending)
Tis		e' Williams (Service by Standard service for notices - Pending)

Once the report runs, the notices section will be updated to show service has been sent.

Notices			
Bernard A. Carter (Service by Quest Messaging - Sent)			
Service sent at 9/14/2018 10:55:12 AM via Quest messaging.			
Egyptic for notices - Printed)			
Notice printed at 9/14/2018 12:34:39 PM to ast 48th Avenue, Gary, IN 46409.			
Time and the service of the service			
Notice printed at 9/14/2018 12:34:39 PM to yler St, Gary, IN 46402.			

The Report can be set up to run for a specific court as defined in the report settings as "court." It looks at the assigned/home court on the case detail to determine which court a document is from. For example if one group wants to run the orders from the dependency court and another group will be responsible for the delinquency orders, you could set up two reports. One for each court. If you are defining the court, you may want to define the agency as well or it will print every document created for that court.

The Report can be based on Agency as defined in the report settings as "agency." For example if DCS wants to run this report for their documents you can set it up a report with the agency=DCS then the report will print any document that was added by that agency. You could have another report for agency=PROB, so the probation reports wouldn't be mixed in with the DCS reports.

You can even set up the report so it will be by agency/division/unit as defined in the report settings as "matchUserInfo." This way it will only print the documents that were created by the same agency/division/unit as the person running the report. This works great for statewide systems.

The setting "includeLists" setting determines if you are including (Y) or excluding (N) the agency or court you have defined.

The "oneDocumentPerEmail" setting determines if an attorney for example gets one great big email with all orders for his clients sent out that day (N) or if he gets one email per order (Y).

Report Settings:

class=equest.app.reports.CreateBatchNotices

Maximum documents to include in each output file maxDocs=100

Delete a notice if no address exists for the person deleteWhenNoAddress=yes

report.notify.userid.1=cmbres report.notify.userid.2=phickman report.notify.userid.3=smyers report.notify.userid.4=kt.gkmsi@gmail.com report.notify.userid.4.method=email

IncludeList=Yes will include the courts and agencies listed.

includeLists=Yes

IncludeLists=No will exclude them.

Notices from courts to include/exclude in output - based upon cases tied to document. court.1=IVD

Notices from agencies to include/exclude in output - based upon who added the document.
agency.1=CRT
agency.1=TSC3

Should selected records match user's agency/division/unit? # matchUserInfo=No I've changed the code to override the agency to whoever approved the document if there is an approval. **

If emailing notice to a person, should it be limited to 1 document per email? oneDocumentPerEmail=Y

** This was necessary because if you are excluding Agencies, such as DCS, Probation, Attorney documents from the Clerk Print Pending Notices report, sometimes those agencies will create Motions with Orders on the same form that is sent to the Judge for electronic approval. Those would be excluded, but since they are Order the Clerk should mail them out. G&W changed the code so if a document gets "approved" then the "agency" would be changed to the court rather than DCS for example.