FF CASEPLAN

What it does:

Takes the case plan and puts it into a document. There are 3 different format options, and one function allows you to select the items you wish to appear in the document.

Used in template:

```
Template
@v/select/

FF CASEPLAN/00: @v/00/||
FF CASEPLAN/01: @v/01/||
FF CASEPLAN/02: @v/02/||
FF CASEPLANS/00: @v/03/||
```

Variables					
Name	Туре	Action	Length	Prompt	
00	@V/	FF CASEPLAN/00	1	FF CASEPLAN/00:	
01	@V/	FF CASEPLAN/01	1	FF CASEPLAN/01:	
02	@V/	FF CASEPLAN/02	1	FF CASEPLAN/02:	
03	@V/	FF CASEPLANS/00	1	FF CASEPLANS/00:	
SELECT	@V/	FF CMPLNTS/00	1	Х	

What the user sees:

The user only sees an option with FF CASEPLANS/00, otherwise there is nothing for the user to select.

Output:

Shown below with each option.

10/28/2018 FFCASEPLAN P a g e | **1**

Formats the case plan for the user's agency of the first identity tied to the document.

NOTE: The @STYLE template must contain the following lines for the case plan to be formatted correctly:

ol.outline li {list-style-type: upper-roman; }

ol.outline ol.outline li {list-style-type: upper-alpha; }

ol.outline ol.outline ol.outline li {list-style-type: decimal; }

ol.outline ol.outline ol.outline li {list-style-type: lower-alpha; }

Goal	Next Action Steps	Timeline			
Have a healthy relationship	Youth: To meet with homebase therapist one time a week.	8/31/2018			
with parents	PO: To receive and review reports to ensure youth is participating.				
	Mother: To ensure youth is meeting with therapist and also keep a log of when he meets				
	Goal status: Youth is participating with therapist. Youth was asked to keep a log for this officer regarding all appointments, missed appointments ect. Youth reported he has been keeping a log but it is in his phone and he will provide it to this officer next time.				
	Youth reported therapist did come to court. Asked youth if he was addressing issues that he has with father with therapist and he reported yes.				

Goal	ement: 3 Peers and Social Support Network Next Action Steps	Timeline	
To have healthy peer	Youth: To meet with homebase caseworker for all scheduled appointments.	8/31/2018	
relationships	PO: To receive reports from caseworker and follow up with caseworker and family regarding participat		
	Mother: Communicate with caseworker regarding topics to address with youth		
Goal status: Caseworker is working with youth on appropriate conversations with peers an relationships with females since he was suspended. Youth reported therapist continues to him. Mother reported caseworker is good with communicating with her.			

FF CASEPLAN/01 – Automatically format the case plan (Marion)

Formats the case plan for the user's agency of the first identity tied to the document. Formats only the first 3 levels in a table that specifically matches Marion County's format.

```
FF CASEPLAN/00:
 I. Domain/Regmnt: 2 Family and Living Arrangements
      A. Goal: Have a healthy relationship with parents
         Target Date: 8/31/2018
         Youth is participating with therapist. Youth was asked to keep a log for this officer regarding all
         appointments, missed appointments ect. Youth reported he has been keeping a log but it is in his phone and
         he will provide it to this officer next time.
         Youth reported therapist did come to court. Asked youth if he was addressing issues that he has with
         father with therapist and he reported yes.
           1. Action Steps: Youth: To meet with homebase therapist one time a week.
           2. Action Steps: PO: To receive and review reports to ensure youth is participating.
           3. Action Steps: Mother: To ensure youth is meeting with therapist and also keep a log of when he meets
II. Domain/Reqmnt: 3 Peers and Social Support Network
      A. Goal: To have healthy peer relationships
         Target Date: 8/31/2018
         Caseworker is working with youth on appropriate conversations with peers and relationships with females
         since he was suspended. Youth reported therapist continues to meet with him. Mother reported caseworker is
         good with communicating with her.
           1. Action Steps: Youth: To meet with homebase caseworker for all scheduled appointments.
           2. Action Steps: PO: To receive reports from caseworker and follow up with caseworker and family
              regarding participat
           3. Action Steps: Mother: Communicate with caseworker regarding topics to address with youth
```

10/28/2018 FFCASEPLAN P a g e | **2**

FF CASEPLAN/02 - Automatically format the case plan - table

Formats the case plan for the user's agency of the first identity tied to the document. Formats Each level 1 entry as it's own table with 3 columns, one for each subsequent level. If the variable name ends with a '+', it will also add a section for initials and completion to each level 1 item.

FF CASEPLAN/02: Sanction: 2 Family and Living Arrangements					
Have a healthy relationship with	Youth: To meet with homebase therapist				
parents	one time a week.				
Target Date: 8/31/2018					
Youth is participating with therapist.					
Youth was asked to keep a log for this					
officer regarding all appointments,					
missed appointments ect. Youth					
reported he has been keeping a log but					
it is in his phone and he will provide					
it to this officer next time.					
Youth reported therapist did come to					
court. Asked youth if he was					
addressing issues that he has with					
father with therapist and he reported					
yes.					
	PO: To receive and review reports to				
	ensure youth is participating.				
	Mother: To ensure youth is meeting				
	with therapist and also keep a log of				
	when he meets				

FF CASEPLANS/00 - Select case plan item(s)

Lists the case plan for the user's agency of the first identity tied to the document. Formats selected entries only. If the variable ends with a '*', it will just include the text of the selected item. If the variable ends with a '+', it will not include the short description of the level. If the variable ends with a '-', it will not include the notes. Data will be formatted as follows:

Level 1 and level 2 items

Short Description: Text of selection 'by' Target Date ? Status 'as of' Status Date notes if added

Level 3 and level 4 items

Short Description:

Text of selection 'by' Target Date? Status 'as of' Status Date

Notes if added

Text of selection 'by' Target Date ? Status 'as of' Status Date

Notes if added

Text of selection 'by' Target Date ? Status 'as of' Status Date

Notes if added

FF CASEPLANS/00: Jpdates completed successfully ✓ Update X Cancel 🔁 <u>R</u>efresh <u>B</u>ackwards <u>T</u>op Preview Preview Sel Plan Items 2 Family and Living Arrangements Have a healthy relationship with parents; Target: 8/31/2018 Youth is participating with therapist. Youth was asked to keep a log for this officer regarding all appointments, missed appointments ect. Youth reported he has been keeping a log but it is in his phone and he will provide it to this officer next time. Youth reported therapist did come to court. Asked youth if he was addressing issues that he has with father with therapist and he reported Youth: To meet with homebase therapist one time a week. PO: To receive and review reports to ensure youth is participating. Mother: To ensure youth is meeting with therapist and also keep a log of when he meets FF CASEPLANS/00: Domain/Reqmnt: 2 Family and Living Arrangements Goal: Have a healthy relationship with parents by 8/31/2018 Youth is participating with therapist. Youth was asked to keep a log for this officer regarding all appointments, missed appointments ect. Youth reported he has been keeping a log but it is in his phone and he will provide it to this officer next time. Youth reported therapist did come to court. Asked youth if he was addressing issues that he has with father with therapist and he reported yes. Domain/Reqmnt: 3 Peers and Social Support Network Goal: To have healthy peer relationships by 8/31/2018 Caseworker is working with youth on appropriate conversations with peers and relationships with females since he was suspended. Youth reported therapist continues to meet with him. Mother reported caseworker is good with

communicating with her.

10/28/2018 FFCASEPLAN P a g e | **4**