

FINANCIAL INFORMATION TYPE

What it does:

Allows you to add Income, Asset, and Expense accounts to the Financial section of the Person Detail screen.

Adding the table entry

Menu | Tables | Generic Validation Tables | FinancialType

Code: A010

Short description:*

Long description:*

Class(1/2/3)?:

Has frequency?:

Has joint?:

Description?:

Active:* Yes No

Notes:

Enter institution name in "Description" (if known) and enter account value at the time of child's removal in "Amount" .

- **Code** – Choose a code. It can be 1-4 characters.
- **Short description** – The short description can be up to 15 characters
- **Long description** – The long description is what the users see, it can be up to 50 characters long.
- **Class (1/2/3)?** – 1=Income, 2=Asset, 3=Expense. Select the appropriate type for this code.
- **Has frequency? (Y/N)** – if Y, frequency will be displayed/required for this entry.
- **Has joint? (Y/N)** – If Y, joint will be displayed/required for this entry.
- **Description? (Y/N)** – If Y, a description will be required for this entry.
- **Notes** – Whatever is typed in the notes section is what will appear as a prompt to the user.

Click the **Update** button to save your work.

- Employers	Top	Add
None		
- Financials	Top	Add
None		
- Medical alerts	(List Medical Treatments) Top	Add
None		

Financial type:*

Enter institution name in "Description" (if known) and enter account value at the time of child's removal in "Amount" .

Description:

Amount:

Joint account