

## Rule GAW144 – AutoAssignDocument

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Automatically assign a document to the last user of the specified role attached to a case associated with the document.

If this rule is defined, either the document will be auto assigned or the update will fail, so you must define a default person as well.

It must only be called **BEFORE UPDATE ('u') of the Documents database object.**

The documents to be automatically assigned are determined by the settings in the 'RULEPARMS' entry of the 'DEFAULTS' table.

Valid properties are:

AutoAssignDocument.<when>.<template>.assignedRole.n=<AssignedRole>

AutoAssignDocument.<when>.<template>.default=<User ID>

AutoAssignDocument.<when>.assignedRole.n=<AssignedRole>

AutoAssignDocument.<when>.default=<User ID>

AutoAssignDocument.<when>.skip.n=<template>

template is the lowercase template id

**when is either 'a' - upon completion, 'A' - upon approval, or 'F' - upon file stamp.**

(if completion and approval happen at the same time, it will only process completion action)

user id is the user id who will be assigned if we can't find somebody of the role identified

n must start at 1 and increment by 1 for each entry specified.

NOTE: We will first check for the template specifically. If we don't find an entry for the template, then we will use the matching entries without the template.

NOTE: NOTE: We will skip any templates specified by AutoAssignDocument.<when>.skip.n, regardless of other settings.

Rule Setup:

Apply when	Sub-task	Seq	JAVA class
<u>Documents</u>	u	1	equest.rules.AutoAssignDocument

Rule Params:

AutoAssignDocument.F.ivd-petsup.assignedRole.1=IVDM  
AutoAssignDocument.F.ivd-petsup.default=lissel  
AutoAssignDocument.F.ivd-uifc.assignedRole.1=IVDM  
AutoAssignDocument.F.ivd-uifc.default=lissel

Set up for specific templates

AutoAssignDocument.F.assignedRole.1=JUDG  
AutoAssignDocument.F.assignedRole.2=MGST  
AutoAssignDocument.F.default=lissar

Set up for all templates

#AutoAssignDocument.<when>.skip.n=<template>  
AutoAssignDocument.F.skip.1=CASANOTICE  
AutoAssignDocument.F.skip.2=DCSJDCON  
AutoAssignDocument.F.skip.3=PBPD

Set up to skip specific templates