

New/ended case assignments

Report Description:

This report will list all cases that opened during the time period. It will allow you to select a specific role and it will tell you if that role was assigned to the case during the time period. For example, if you wanted to see how many cases that opened last month have a GAL assigned, this report will tell you. You can pull this by specific case type.

Running the Report:

You can select a specific Agency, and it will report all case assignments for that Agency for that period. You can narrow the results by selecting the Division and/or Unit of that agency. Or, you could put in a specific User ID and get all assignments for only that user. Enter either Agency or User ID, but not both.

Enter the beginning date, ending date.

Include new assignments (Y/N) –

Yes - it will look for a name assigned with a start date during the time period.

No – it won't look at start dates and will only report closed assignments.

Include ended assignments (Y/N) –

Yes - it will look for a name assigned with an end date during the time period.

No – it won't look at end dates and won't include any assignments that ended during the time period regardless of when the start date was.

Include first assignments only (Y/N) –

Yes - Only the first assignment for that role during the time period will be reported.

If you have a GAL appointed, then a different GAL appointed, it won't report the second GAL.

No - Every assignment during the time period will be reported.

Assigned Role – If you want to limit the names assigned to a specific role, you can select it. If left blank, every role will be reported.

New/Ended Case Assignments
Enter report criteria and press "Submit"

Agency:

Division:

Unit:

User ID:

NOTE: Either enter agency or user ID, but not both. Along with agency, you may

Start date:

End date:

Include new assignments:* Yes No

Include ended assignments:* Yes No

Include first assignments only:* Yes No

NOTE: If "Yes", then only the first assignment for a given role will be included.

Assigned Role:

The Report:

New/ended case assignments					
[REDACTED] County Juvenile Court					
Attorney					
Assigned or unassigned from 8/1/2018 thru 8/31/2018					
Start date	End date	Regarding		File nbr	Case
Binkley, G. Scott					
6/12/2018	8/28/2018	Hob	[REDACTED] g - 2018JV000333	204008	1
		Hob	[REDACTED] ey - 2018JV000333	204009	1
		Hob	[REDACTED] tt - 2018JV000333	204007	1
		Hob	[REDACTED] ra - 2018JV000333	204010	1
		Hob	[REDACTED] tt II - 2018JV000333	204011	1
1 records found for Binkley, G. Scott (DN:1)					
Boss, Sonia					
8/29/2018		Bai	[REDACTED] lee - 2018JV000486	204489	1
		Bai	[REDACTED] ie Savannah - 2018JV000486	29710	2
		Mus	[REDACTED] s - 2018JV000486	204490	1
1 records found for Boss, Sonia (DN:1)					

Report Settings:

There is no special set up required for this report.

```
# -- Required settings --  
class=equest.app.reports.NewAssignments  
jobQ=batch
```

```
# -- Optional Report settings --  
#report.notify.userid.1=xxxxxx  
prompt.parm.1=agency  
prompt.parm.1.type=tables  
prompt.parm.1.length=4  
prompt.parm.1.label=Agency  
prompt.parm.1.required=false  
prompt.parm.1.primaryValue=Agency  
prompt.parm.1.secondaryValue=
```

```
prompt.parm.2=division  
prompt.parm.2.type=tables  
prompt.parm.2.length=4  
prompt.parm.2.label=Division  
prompt.parm.2.required=false  
prompt.parm.2.primaryValue=Division
```

prompt.parm.3=unit
prompt.parm.3.type=tables
prompt.parm.3.length=4
prompt.parm.3.label=Unit
prompt.parm.3.required=false
prompt.parm.3.primaryValue=Unit

prompt.parm.4=userID
prompt.parm.4.type=string
prompt.parm.4.length=18
prompt.parm.4.label=User ID
prompt.parm.4.required=false
prompt.parm.4.primaryValue=

prompt.parm.5=message1
prompt.parm.5.type=message
prompt.parm.5.label=NOTE
prompt.parm.5.primaryValue=Either enter agency or user ID, but not both. Along with agency, you may also enter a division and/or unit.

prompt.parm.6=startDate
prompt.parm.6.type=date
prompt.parm.6.label=Start date
prompt.parm.6.required=false
prompt.parm.6.default=-1

prompt.parm.7=endDate
prompt.parm.7.type=date
prompt.parm.7.label=End date
prompt.parm.7.required=false
prompt.parm.7.default=-1

prompt.parm.8=includeNew
prompt.parm.8.type=boolean
prompt.parm.8.label=Include new assignments
prompt.parm.8.required=true
prompt.parm.8.default=y
prompt.parm.8.primaryValue=y

prompt.parm.9=includeEnded
prompt.parm.9.type=boolean
prompt.parm.9.label=Include ended assignments
prompt.parm.9.required=true
prompt.parm.9.default=y
prompt.parm.9.primaryValue=y

prompt.parm.10=includeFirstOnly
prompt.parm.10.type=boolean
prompt.parm.10.label=Include first assignments only
prompt.parm.10.required=true
prompt.parm.10.primaryValue=n

prompt.parm.11=message2
prompt.parm.11.type=message
prompt.parm.11.label=NOTE
prompt.parm.11.primaryValue=If "Yes", then only the first assignment for a given role will be included.

prompt.parm.12=assignedRole
prompt.parm.12.type=tables
prompt.parm.12.length=4
prompt.parm.12.label=Assigned Role
prompt.parm.12.required=false
prompt.parm.12.primaryValue=AssignedRole