Case plan levels

What it does:

Allows you to name the different levels of a case plan, such as Level 1: Need, Level 2: Goals, Level 3: Action Steps.

Adding the table entry

Menu | Tables | Generic Validation Tables |

Case Plan Levels Entry details

IMPORTANT: DO NOT ADD OR DELETE ANY LEVELS. JUST UPDATE EXISTING LEVELS.

The short description will be used when formatting the title for each level

Show status? - If Y, then this level will show the plan status/status date fields to be updated; otherwise, the fields won't appear.

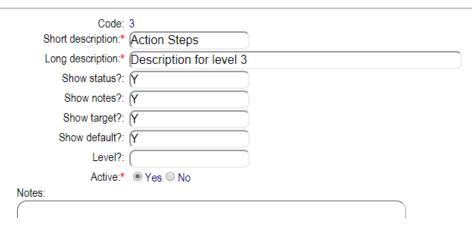
Show notes? - If Y, then this level will show the plan notes field to be updated; otherwise, the field won't appear.

Show target? - If Y, then this level will show the target date field to be updated; otherwise, the field won't appear.

Show default? - If Y, then this level will show the default text field when adding an entry; otherwise, the field won't appear.

Level - If code isn't 1, 2, 3, or 4, then this must be 1, 2, 3, or 4 to show what level this description can be used.

NOTE: If you inactivate this entry, this level (and lower levels) won't be available to the user. There must be a code 1, 2, 3 and/or 4 defined if you want to use that level.

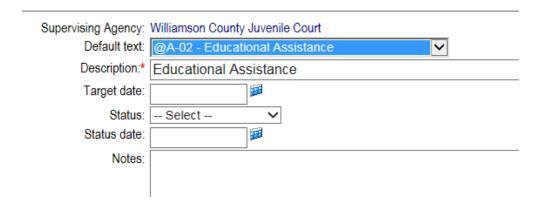


- Code Choose a code. It can be 1-4 characters.
- Short description The short description can be up to 15 characters
- Long description The long description is what the users see, it can be up to 50 characters long.

Click the **Update** button to save your work.

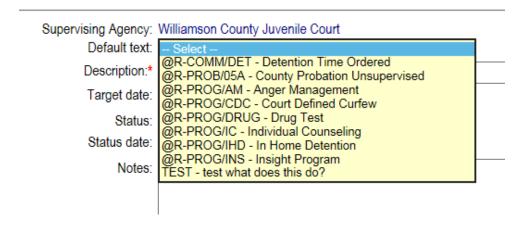
Level 1:

- You can name Level 1 anything you wish: Target, Need, Domain/Requirement, etc.
- The case plan will display the short description.
- Level 1 will allow you to select the domains from the latest assessment, all open requirements as well as any custom defined options created for this level.



Level 2 & 3:

- You can name Level 2 anything you wish: Goal, To Change, etc.
- You can name Level 3 anything you wish: Objective, To Do, Action Steps, etc.
- Level 2 & 3 will allow you to select the case requirements as well as any custom defined options created for this level.





II. Domain/Requ: 6. Substance Abuse, Mental Health, and Personality

Target Date: 8/19/2016

A. Goal: Remain drug/alcohol free

1. Action Steps: Attend Alcoholics Anonymous open meetings

You will attend AA open meetings and provide proof of attendance slips to your probation officer.

Need/Goal/Objective/Action

I. TARGET: Substance Abuse

A. TO CHANGE: I want to be completely 100% sober and I don't want to relapse

1. TO DO: I will do 90 meetings in 90 days

2. TO DO: I will successfully complete IOP and Aftercare

3. TO DO: I will show up on time for Day Reporting and have clean screens

4. TO DO: I will attend Drug Court

5. TO DO: I will check in with Brier daily until I have a sponsor Completed as of 4/24/2014

Actively using a sponsor now

6. TO DO: You will be blunt

7. TO DO: You will be strict

8. TO DO: You will give me guidance until I have my own support system built

9. TO DO: You will monitor my schedule and my recovery activities

10. Add a new to do

B. Add a new to change