

Case plan levels

What it does:

Allows you to name the different levels of a case plan, such as Level 1: Need, Level 2: Goals, Level 3: Action Steps.

Adding the table entry

Menu | Tables | Generic Validation Tables |

Case Plan Levels

Entry details

IMPORTANT: DO NOT ADD OR DELETE ANY LEVELS. JUST UPDATE EXISTING LEVELS.

The short description will be used when formatting the title for each level.

Show status? - If Y, then this level will show the plan status/status date fields to be updated; otherwise, the fields won't appear.

Show notes? - If Y, then this level will show the plan notes field to be updated; otherwise, the field won't appear.

Show target? - If Y, then this level will show the target date field to be updated; otherwise, the field won't appear.

Show default? - If Y, then this level will show the default text field when adding an entry; otherwise, the field won't appear.

Level - If code isn't 1, 2, 3, or 4, then this must be 1, 2, 3, or 4 to show what level this description can be used.

NOTE: If you inactivate this entry, this level (and lower levels) won't be available to the user. There must be a code 1, 2, 3 and/or 4 defined if you want to use that level.

Code: 3

Short description:*

Long description:*

Show status?:

Show notes?:

Show target?:

Show default?:

Level?:

Active:* Yes No

Notes:

- **Code** – Choose a code. It can be 1-4 characters.
- **Short description** – The short description can be up to 15 characters
- **Long description** – The long description is what the users see, it can be up to 50 characters long.

Click the **Update** button to save your work.

Level 1:

- You can name Level 1 anything you wish: Target, Need, Domain/Requirement, etc.
- The case plan will display the short description.
- Level 1 will allow you to select the domains from the latest assessment, all open requirements as well as any custom defined options created for this level.

Supervising Agency: Williamson County Juvenile Court

Default text: @A-02 - Educational Assistance

Description:* Educational Assistance

Target date:

Status: -- Select --

Status date:

Notes:

Level 2 & 3:

- You can name Level 2 anything you wish: Goal, To Change, etc.
- You can name Level 3 anything you wish: Objective, To Do, Action Steps, etc.
- Level 2 & 3 will allow you to select the case requirements as well as any custom defined options created for this level.

Supervising Agency: Williamson County Juvenile Court

Default text: -- Select --

Description:* @R-COMM/DET - Detention Time Ordered
@R-PROB/05A - County Probation Unsupervised

Target date: @R-PROG/AM - Anger Management
@R-PROG/CDC - Court Defined Curfew

Status: @R-PROG/DRUG - Drug Test
@R-PROG/IC - Individual Counseling

Status date: @R-PROG/IHD - In Home Detention
@R-PROG/INS - Insight Program

Notes: TEST - test what does this do?

Level 1, Level 2, Level 3.



II. **Domain/Requ:** 6. Substance Abuse, Mental Health, and Personality

Target Date: 8/19/2016



A. **Goal:** Remain drug/alcohol free



1. **Action Steps:** Attend Alcoholics Anonymous open meetings

You will attend AA open meetings and provide proof of attendance slips to your probation officer.

Need/Goal/Objective/Action



I. **TARGET:** Substance Abuse



A. **TO CHANGE:** I want to be completely 100% sober and I don't want to relapse



1. **TO DO:** I will do 90 meetings in 90 days
 2. **TO DO:** I will successfully complete IOP and Aftercare
 3. **TO DO:** I will show up on time for Day Reporting and have clean screens
 4. **TO DO:** I will attend Drug Court
 5. **TO DO:** I will check in with Brier daily until I have a sponsor
Completed as of 4/24/2014
Actively using a sponsor now
 6. **TO DO:** You will be blunt
 7. **TO DO:** You will be strict
 8. **TO DO:** You will give me guidance until I have my own support system built
 9. **TO DO:** You will monitor my schedule and my recovery activities
 10. **Add a new to do**
- B. **Add a new to change**