Potential identity matches

Report Description:

This report will go through all the people in Quest, added during the time range, and product a list of all possible duplicate people.

Running the Report:

If you specify a requirement type, then at least one of the matching names must have a requirement of that type. This is not a required field.

Name added on or after – this is so you can narrow this report to only names added in the last week or month or quarter.

Name added on or before – same thing. Just a way to narrow the list of results.

I would recommend running this report frequently.

Potential Identity Matches Enter report criteria and press "Submit"

Requirement type/code to report:	Select		▼) (Select ▼)	
	•	. 2.		If you select something, one of the
	matching names mu	st have had your selection t	o be included in the report.	
Name added on or after:*	6/1/18			
Name added on or before:*	9/25/2018	3		

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The Report:

The first two columns are the first person, the last 2 columns are the potential match to the first person. If they are indeed the same person, they should be merged into one person.

As you can see with Alvarado, it lists the first person, then the next line lists the second person. They are each potential matches to each other.

If you have a list of names in the second person columns and nothing in the first person columns, all names listed in the second person column are potential matches for the last name listed in the first column section.

Potential identity matches Allen County								
Person ID		Name	Person ID		Potential Match			
209189	Allen, Co	as	195502	Alle	1490)			
209966	Alvarado	ay (397753)	209967	Alv	Rei (397755)			
209967	Alvarado	i (397755)	209966	Alv	n Ray (397753)			
			•	•				
209923	Calvillo,		199186	Calv				
209495	Carroll, I	ward (397513)	7386	Was	in (367978)			
			83114	Fath	nknown (331158)			
			95064	Unkı	Alleged (349411)			
			115966	Heni	9020)			
			132575	Roge	8020)			
			148045	fathe	nknown (374137)			
			155340	Narv	van (370025)			
			157368	Row	ald (370972)			
			158161	Funk, Zack	m ₂ (>71373)			

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Where the data comes from:

This report looks for things such as matching date of birth, matching SSN, and similar names.

Report Settings:

There is no special set up required for this report.

```
# -- Required settings --
class=equest.app.reports.PotentialMatches
```

-- Optional Report settings --

```
# Enter personid1/personid2=x to keep an entry off report
# 12345/54321=x
```

Report prompt fields prompt.parm.1=promptRequirement prompt.parm.1.type=requirementCode prompt.parm.1.label=Requirement type/code to report

prompt.parm.1.required=false

prompt.parm.2=message2 prompt.parm.2.type=message prompt.parm.2.label=NOTE

prompt.parm.2.primaryValue=You may select a Requirement type and code OR just the Requirement type. If you select something, one of the matching names must have had your selection to be included in the report.

prompt.parm.3=startDate prompt.parm.3.type=date prompt.parm.3.label=Name added on or after prompt.parm.3.required=true prompt.parm.3.default=-7

prompt.parm.4=endDate prompt.parm.4.type=date prompt.parm.4.label=Name added on or before prompt.parm.4.required=true prompt.parm.4.default=-1

If you have twins for example, and they constantly appear on this report, you can add their person id numbers to show this id and that id are NOT the same person.

It would look like this: 12345/54321=1 45876/98325=2

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