

Requirements by worker


Report Description:


You can select a requirement and a date range and this report will provide a list by worker of the number of cases they have with that requirement.

Running the Report:

Enter the beginning and ending date. Select the requirement you wish to view.

Requirements By Worker
Enter report criteria and press "Submit"

From date:* 

To date:* 

NOTE: All workers of the defined roles who were assigned to the case during the start date of the requirement will be included.

Requirement type/code to report:

NOTE: You may select a Requirement type and code OR just the Requirement type. If you select only a Requirement type, then statistics will be generated for each requirement code of that type.

Sort by requirement instead of name: Yes No

The Report:

Requirements by worker Allen County 7/1/2018 - 9/30/2018	
Name/Requirement	Count
Butler, Jamie L.	
FORMAL PROBATION - OPERATIONAL	4
INFORMAL ADJUSTMENT - ADMINISTRATIVE	6
INFORMAL ADJUSTMENT - OPERATIONAL	2
Carboni, Jill M.	
FORMAL PROBATION - OPERATIONAL	1
INFORMAL ADJUSTMENT - ADMINISTRATIVE	1

Where the data comes from:

The report will search for open requirements as of the start of the date range. It will then look at the names assigned to the case to determine if any names with the specified “role” as defined in the report settings was active at the start of the requirement.

Report Settings:

```
# -- Required settings --
class=equest.app.reports.RequirementsByWorker

# Worker's assigned role at the start of the requirement
# role.n=<assignedrole>.
role.1=PROB
role.2=PD

## Prompt the user
prompt.parm.1=startDate
prompt.parm.1.type=date
prompt.parm.1.label=From date
prompt.parm.1.required=true
prompt.parm.1.default=begPrevQuarter

prompt.parm.2=endDate
prompt.parm.2.type=date
prompt.parm.2.label=To date
prompt.parm.2.required=true
prompt.parm.2.default=endPrevQuarter

prompt.parm.3=message2
prompt.parm.3.type=message
prompt.parm.3.label=NOTE
prompt.parm.3.primaryValue=All workers of the defined roles who were assigned to the case during the start
date of the requirement will be included.

prompt.parm.4=promptRequirement
prompt.parm.4.type=requirementCode
prompt.parm.4.label=Requirement type/code to report
prompt.parm.4.required=false

prompt.parm.5=message2
prompt.parm.5.type=message
prompt.parm.5.label=NOTE
prompt.parm.5.primaryValue=You may select a Requirement type and code OR just the Requirement type. If
you select only a Requirement type, then statistics will be generated for each requirement code of that type.

prompt.parm.6=sortByRequirement
prompt.parm.6.type=boolean
prompt.parm.6.label=Sort by requirement instead of name
prompt.parm.6.required=false
prompt.parm.6.primaryValue=n
```