

Notify users of requirements ending

Report Description:

This report will send a Quest Message to specific or all names assigned to the case notifying them that a requirement is about to reach its scheduled end date.

Running the Report:

This should be set up as a scheduled job to run daily.

Notify Users Of Requirements Ending Enter report criteria and press "Submit"

This report does not require any additional input. Press "Submit" to submit the report for execution.

Edit Scheduled Job Notify users of requirements ending

Job name: REQUIREMENTSEND
Frequency:* DAY - Daily ▾
Report name:* REQUIREMENTSEND - Notify users of requirements ending
Run date offset:* 0
Run date range:* D - Single day date range ▾
Run time:

The Report:

There is no report produced. Running the report only causes notifications to be sent.

Laura Ingalls (8): **INFORMAL ADJUSTMENT - OPERATIONAL (Assigned: 4/1/2018; Start: 4/1/2018; Scheduled end: 10/5/2018)**

--> Added by Karlene Thompson on 10/4/2018 7:53:48 AM

Where the data comes from:

The report will look for requirements with a scheduled end date that are due within the number of days in advance to notify users as defined in the report setting “days.” It will then look at the names assigned to the case to determine if any match the report setting “role.” If there is a match, that person they will receive a Quest Message. If no roles are defined, it will send a message to everyone assigned to the case with a person type set up to receive messages.

You can limit this report to specific requirements. You can also send this message to a specific user based on the assigned/home court. So maybe a supervisor.

Assigned date	Requirement type	Start date	Scheduled end ^	New end	Status	Status date
Add a new requirement						
4/1/2018	INFORMAL ADJUSTMENT - OPERATIONAL Laura Ingalls (8; Case: 4; 02D07-1810-JD-000004)	4/1/2018	10/5/2018			

Report Settings:

-- Required settings --

class=equest.app.reports.RequirementsEnding

-- Optional Report settings --

#report.notify.userID.1=xxxxxx

Number of days in advance to notify users

days=5

Limit to people with the following assigned roles.

If none specified, all roles will be included assuming their person type is defined to get messages.

If specified, those people will always get a message even if their person type isn't set to send messages.

role.n=ROLE

Limit to the following requirement types or type/codes.

If none specified, all requirements will be included.

requirement.n=TYPE or TYPE/CODE

If desired, user to get the message for the court assigned to the case.

court.<COURT CODE>=user id