

Setting up Electronic Monitoring

Contents

Set up Facility Stay.....	2
Set up Location.....	2
Set up Release Reasons	2
Set up EM Requirement.....	2
Set up EM Fee	3
Set up Chart of Accounts.....	3
Set up Fee Requirement.....	3
Set up Requirement Transactions	4
Auto Add EM Requirement when Facility Stay Location added	4
Set up Rule: GAW099 – StayToRequire.....	4
Set up Rule Parm.....	4
Set up Rule GAW137 – AddSchedEndToRequire	5
Set up Report.....	5
Set up Scheduled Job	6
Process	7
Add a Facility Stay	7
Auto adds the EM Requirement, which auto adds the EM Fee Requirement	7
Daily Fees are assessed	7
End Facility Stay.....	8
Automatically Ends the EM Requirement	8
Puts a Scheduled End Date on the Fee Requirement	8

Set up Facility Stay

Set up Location

Tables | GVT | Location code for facilities

Code: EM

Short description:* EM

Long description:* Electronic Monitoring

Secure? (Y/N): n

Capacity:

Separation(Y/N): n

Location group: EM

Bed table:

Active:* Yes No

Set up Release Reasons

Tables | GVT | Release reason from a facility

RFEM	Rel from EM	Released from EM
RTD	Return to Det	Returned to Detention

Set up EM Requirement

Tables | Requirements

Requirement Code Details Court Program

The Notes auto add
the EM fee.

Code: EM

Short description:* EM

Long description:* Electronic Monitoring

Monetary:* Yes No

Active:* Yes No

Notes: auto.1=DET/GPS

Set up EM Fee

Set up Chart of Accounts

Tables | Chart of Accounts

Account	Description	Type	Active	Balance
Add a new account				
GPSD	Electronic Monitoring Fee Due	A/R	Yes	0.00
GPSA	Electronic Monitoring Fee Assessed	Income	Yes	
GPSP	Electronic Monitoring Fee Paid	Expense	Yes	
GPSW	Electronic Monitoring Fee Waived	Expense	Yes	

Set up Fee Requirement

Tables | Requirements

Code: GPS

Short description:*

Long description:*

Monetary:* Yes No

Active:* Yes No

Notes: `assessmentFrequency=DAY
assessmentType=A015
assessmentAmount=6.25
initialType=A015
initialAmount=6.25
sortLevel=02
color=brown`

Requirement Detail

Requirement type:*

Requirement code:*

Provider:

Assigned date: Start date:




Scheduled end date: New end date:

Status: Status date:

Assessment frequency: Type: Amount:

Initial type: Amount:

Set up Requirement Transactions

Requirement transaction types					
Code	Version	Status	Tran type	Accts	Description
A015	1	Production	ASR		Assess Electronic Monitoring Fee
P015	1	Production	DCR		Pay Electronic Monitoring Fee
W015	1	Production	DCR		Waive Electronic Monitoring Fee

Auto Add EM Requirement when Facility Stay Location added

Set up Rule: GAW099 – StayToRequire

Tables | Rules

Apply when	Sub-task	Seq	JAVA class
StayLocations	I	7	equest.rules.StayToRequire
StayReasons	I	7	equest.rules.StayToRequire
StayReasons	U	7	equest.rules.StayToRequire

Set up Rule ParmS

To add a requirement when a facility stay location is added:
StayToRequire.EM=prog/em

To end a requirement when a location stay reason is ended:
StayToRequire.EM.status=DONE
StayToRequire.EM.status.RTD=FAIL

*When the facility stay ends it will update the EM requirement status to DONE,
UNLESS the release reason is RTD, then it will update the EM requirement status to FAIL.*

Set up Rule GAW137 – AddSchedEndToRequire

Rules
Add new Rule

Apply when:*

Subtask:*

Standard GAWDBObject subtasks:
'C' - on object creation
'R' - before referential integrity
'I/I' - before/after insert
'u/U' - before/after update
'd/D' - before/after delete

Sequence: (Controls the order in which rules will be applied for a given subtask)

Java class:*

This is meant to automatically place a scheduled end date on all defined 'auto' add requirements that are still open when the primary requirement is ended. The scheduled end date will match the status date of the primary requirement. The 'auto' add requirements are defined in the settings for the primary requirement.

This rule should be used BEFORE UPDATE of the REQUIREMENTS database file.

Set up Report

Miscellaneous | Reports | Automatic Assessment of Periodic Fees

Calculate week/month/quarter/year based on start date of requirement
useStartDateForCalculations=true

If useStartDateForCalculations is true, all requirements started on or after this date will assess using start date. All before, will assess the old way.
useStartDateAsOf=

Stop assessing after scheduled end date
stopAfterScheduledEnd=true

Set up Scheduled Job

Tables | Scheduled Jobs

The person must have an open fee requirement at the time this report is run for a fee to be assessed.

Edit Scheduled Job

Automatic assessment of periodic fees

Job name: ASSESS

Frequency:* DAY - Daily ▾

Report name:* AUTOASSESS - Automatic assessment of periodic fees ▾

Run date offset:* 0

Run date range:* D - Single day date range ▾

Run time: 6:30:00 AM

Process

Add a Facility Stay

Location = EM

Add New Facility Stay

TEST (File# 58909)

Facility Stay	
Start date/time: 7/28/2020 9:58:52 am	Location:* EM - Electronic Monitoring
Classification:* NA - Not applicable	Bed: -- Select --
Property location:	Privilege level:* N/A - Not Applicable
Reason	
Case: 1 - Defendant - Delinquency (Active; Case Filed)	Reason:* ATT - Attachment
Referring agency:* ABC - Alcohol Beverage Control	

Auto adds the EM Requirement, which auto adds the EM Fee Requirement

- Requirements Top Add				
Assigned	Requirement	Start	Status	Status date
7/28/2020	Electronic Monitoring Fee	7/28/2020 1 day		
7/28/2020	Electronic Monitoring	7/28/2020 1 day		
- Codefendants/Associated Cases Top Add				
None				
- Facility Stays Top Add				
7/28/2020 9:58:52 AM thru Present (Location: Electronic Monitoring; Classification: Not applicable; Privilege: Not Applicable; Duration: 2 mins)				

Daily Fees are assessed

- Account totals Top (Balance due for all accounts: \$1,150.00)				
Total	Account			
\$1,150.00	GPS Tracking			
\$1,150.00	GPS Tracking			
- Requirement transactions <input type="checkbox"/> Descending Top Options				
Date	Type	Number	Memo	Amount
4/16/2020 2:22:41 PM	Assessment		Assess GPS Tracking	\$61.00
4/17/2020 12:00 AM	Assessment		Automatic assessment	\$11.00
4/18/2020 12:00 AM	Assessment		Automatic assessment	\$11.00
4/19/2020 12:00 AM	Assessment		Automatic assessment	\$11.00
4/20/2020 12:00 AM	Assessment		Automatic assessment	\$11.00

End Facility Stay

Release

End date/time: Reason:

By: Thompson, Karlene S.

Automatically Ends the EM Requirement

- Requirements		Top				Add
Assigned	Requirement	Start	Status	Status date		
7/28/2020	Electronic Monitoring Fee	7/28/2020 1 day				
7/28/2020	Electronic Monitoring	7/28/2020	Successfully Completed	7/28/2020		

Puts a Scheduled End Date on the Fee Requirement

The scheduled end date stops the automatic assessment of fees.

Requirement type: Detention Financials
Requirement code: Electronic Monitoring Fee
Provider: -- Select --
Assigned date: Start date:
Scheduled end date: New end date: